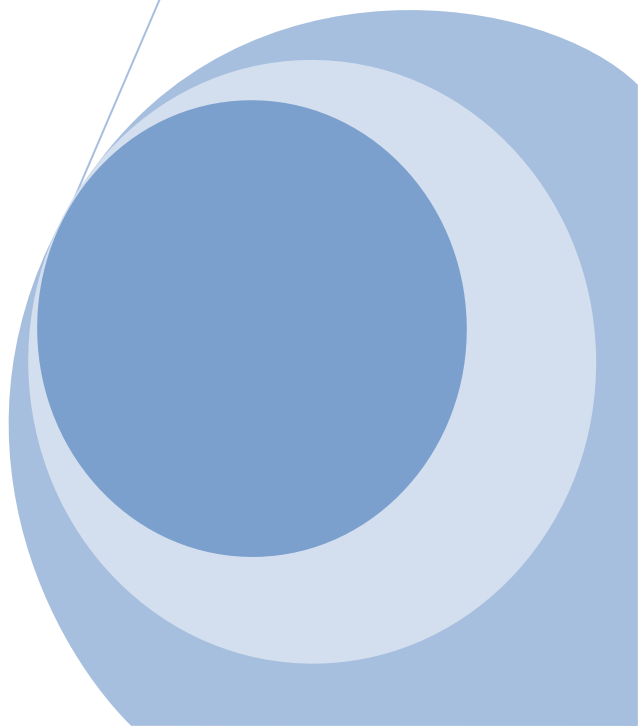


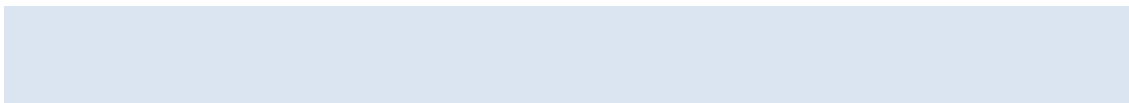


上海城市空间发展研究中心

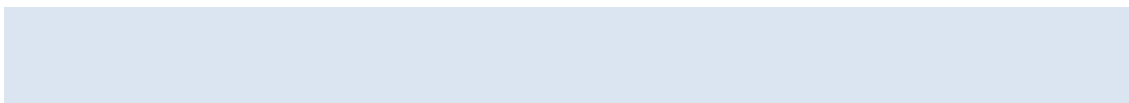


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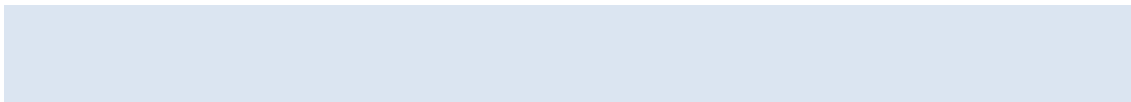
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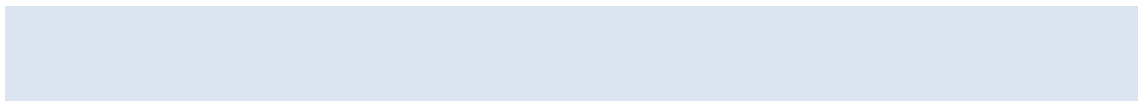
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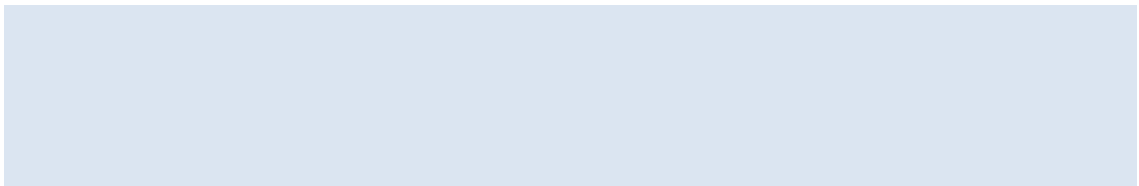
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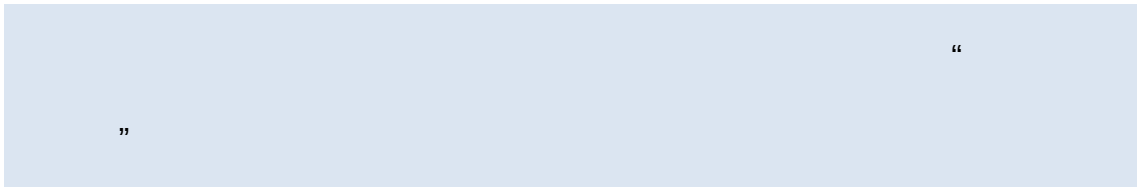
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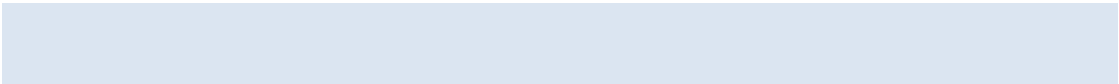




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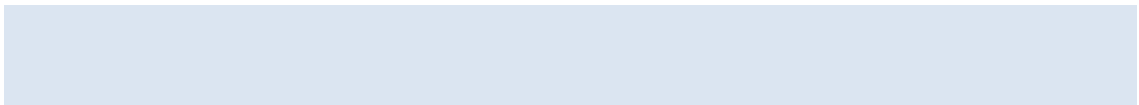
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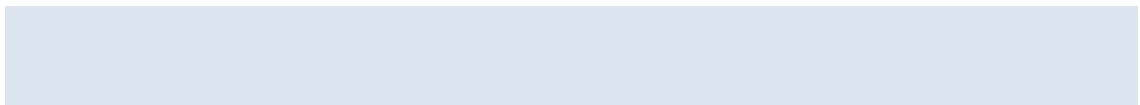
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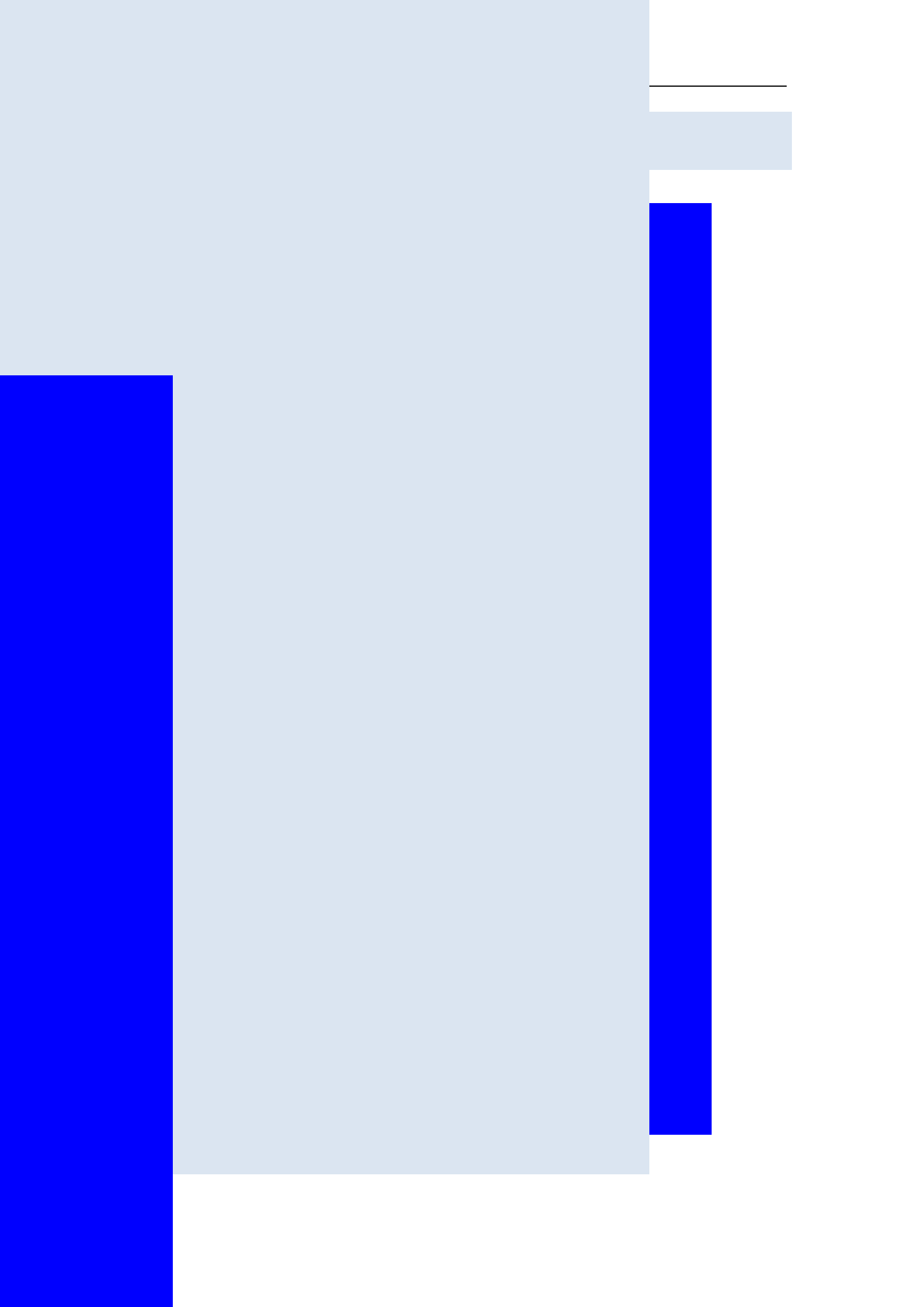
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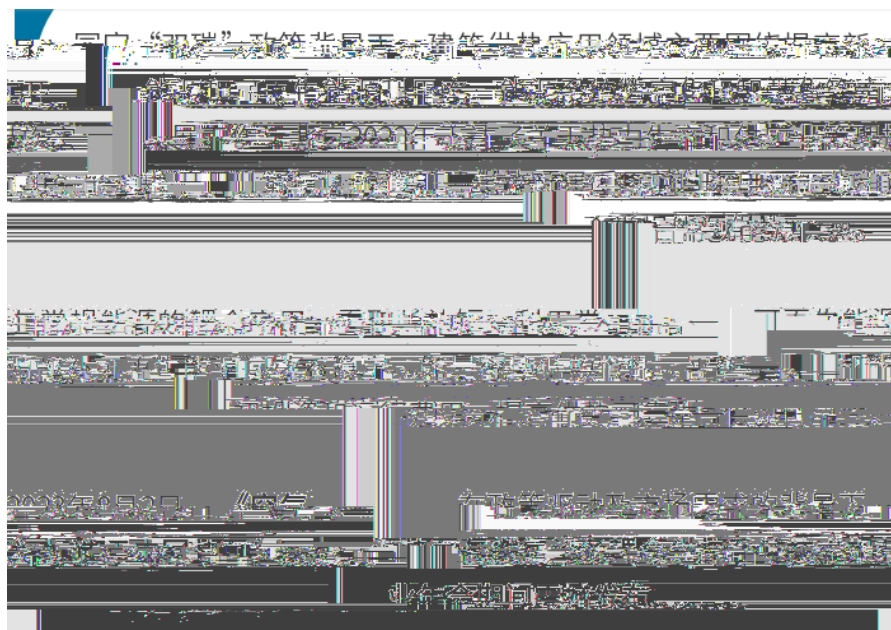




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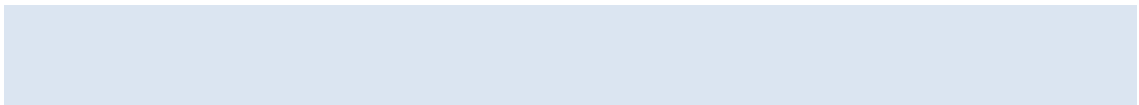
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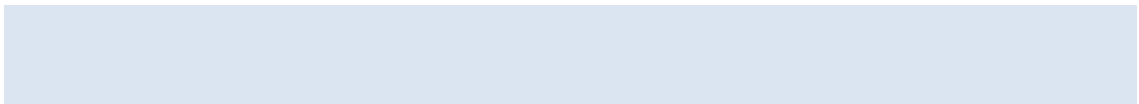
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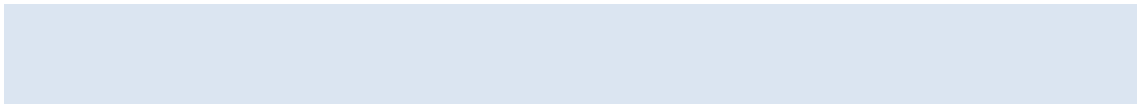
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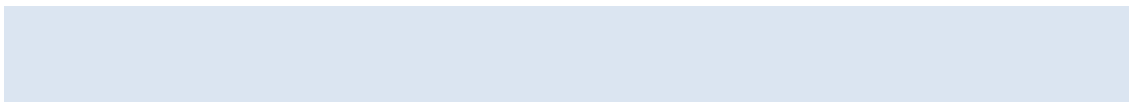


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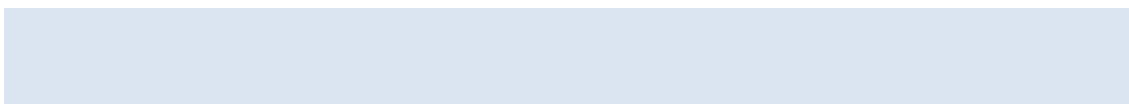
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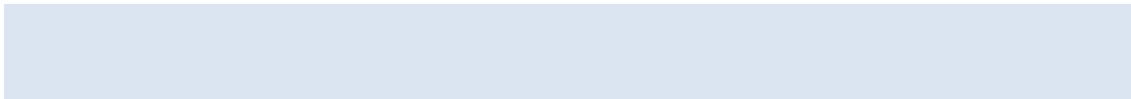


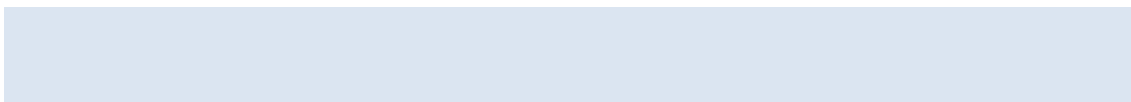
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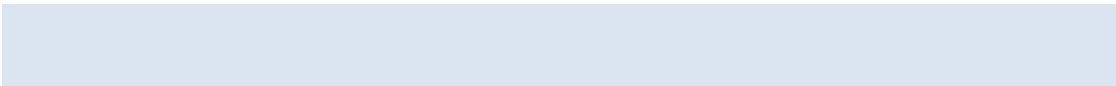
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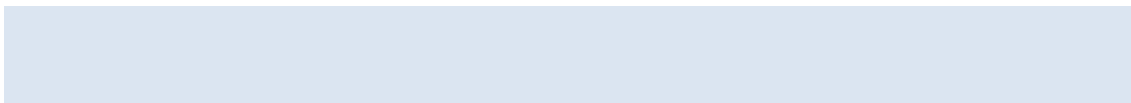


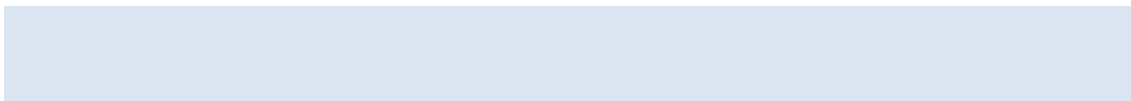
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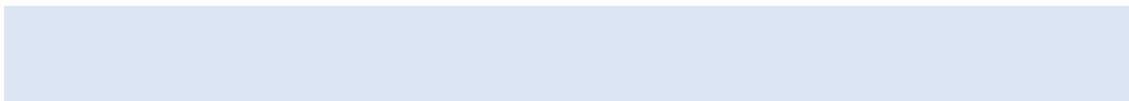




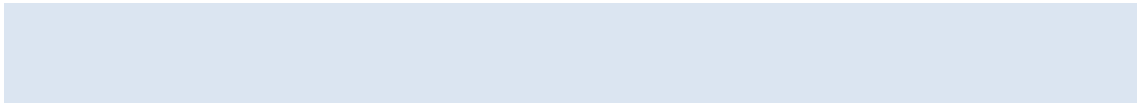




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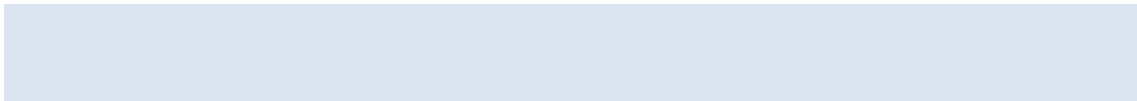


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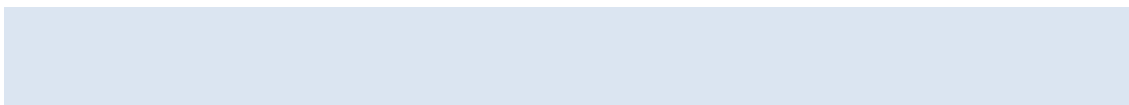
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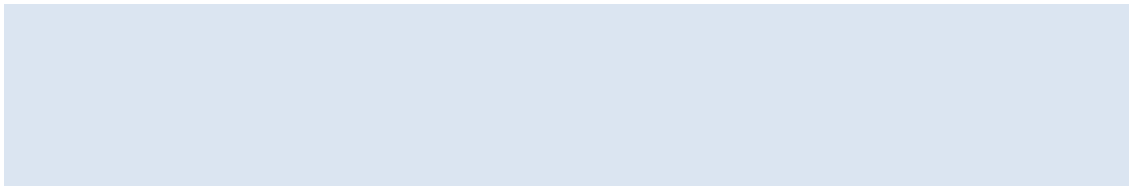
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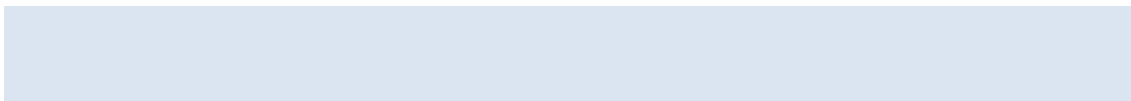
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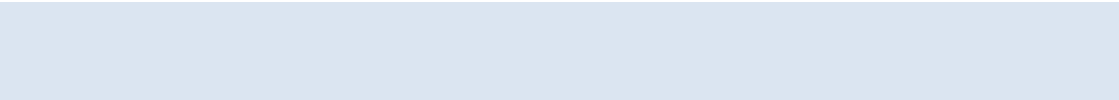
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5. 2023-025 2023



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7.

8. 2023H1 2023H1 +48.56%

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9.

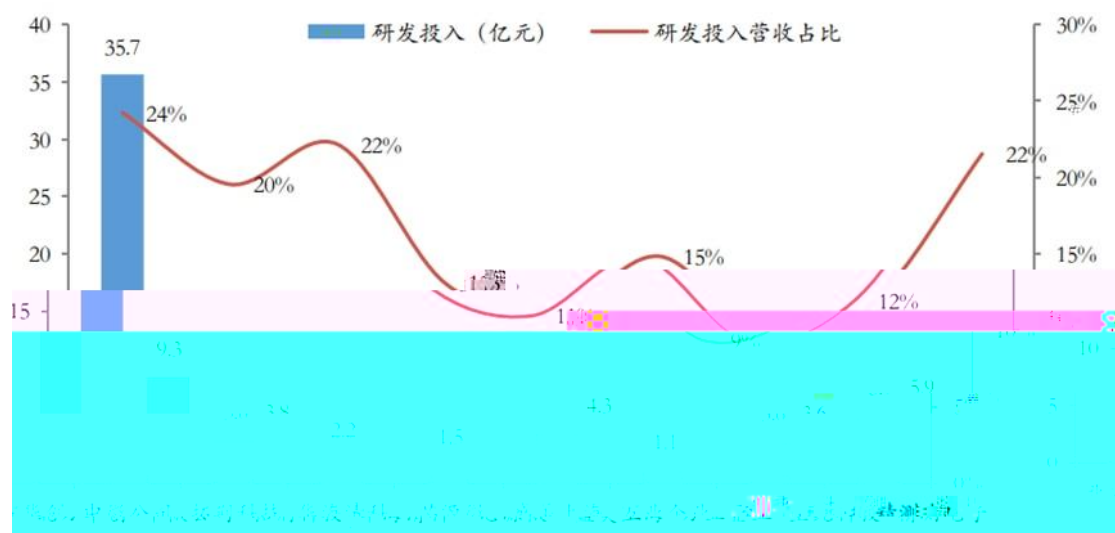
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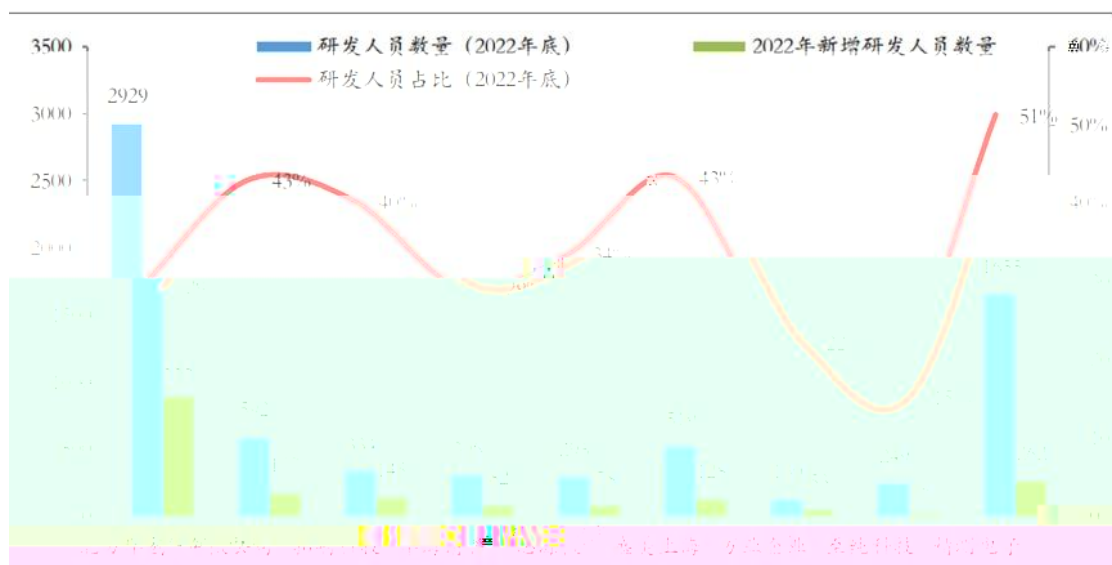
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10.	2022	16.4%	13.2%
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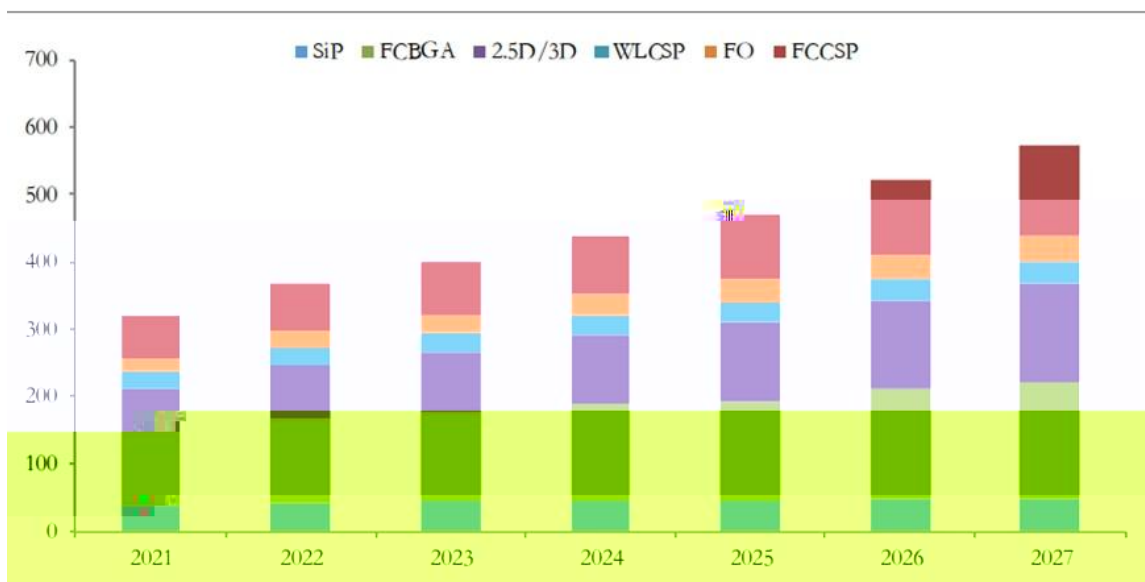
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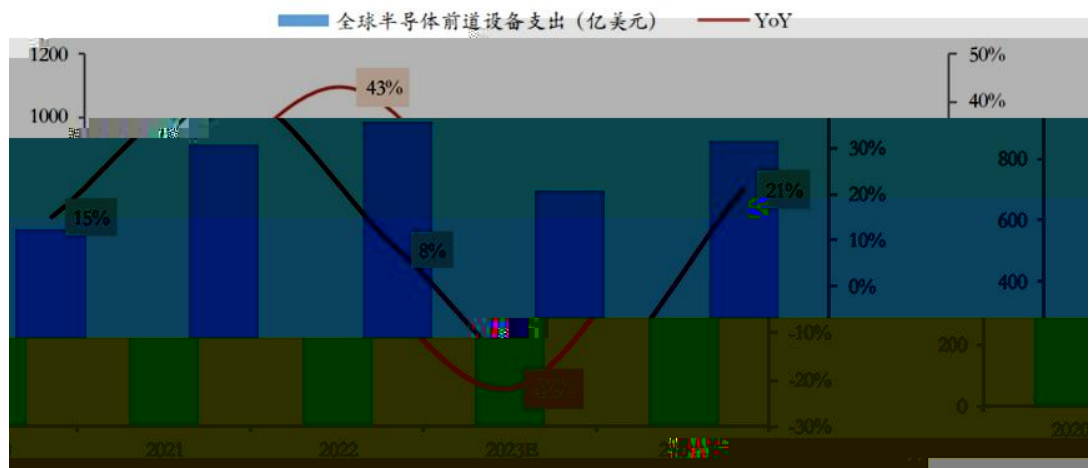
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产线	规划产能 (万片/月)	投资金额 (亿美元)	地区	规划/进展
中芯京城	10	76	北京	中芯京城预计2023年下半年量产
中芯国际(深圳)	4	23.5	深圳	中芯深圳已进入量产
中芯国际(临港)	10	88.7	上海	23年初完成主体结构封顶, 预计年底通线
中芯国际(天津)	10	76	天津	中芯西青正在土建中

14. 2023

Q2

+61%

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15. 2023

16. 2023	2023H1	+48.56%
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17.

29%

19. Q2

22.

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